



JAIN P & ASSOCIATES

(Erstwhile Jain P & Co.)

Company Secretaries

C-273, II Floor, Sector-63, Noida-201301, Uttar Pradesh

E-Mail: preeticsjain@gmail.com, Ph. 9599473294

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

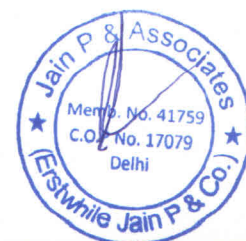
(As per Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996

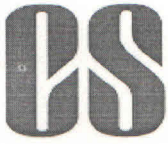
I have examined the Register of members and other records/documents maintained by **Shinewell Leasing Limited** (hereinafter referred to as the Company) for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 September 06, 2010 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and accordingly to the explanations given to us and based on such verification as considered necessary, we hereby certify the following.

- | | | |
|---|---|--|
| 1. For Quarter Ended | : | 30th September, 2016 |
| 2. Face Value | : | Rs. 10/- each |
| 3. ISIN | : | INE808U01016 |
| 4. Name of the Company | : | Shinewell Leasing Limited |
| 5. Registered Office of the Company | : | 216-B, Second Floor, Devika Tower, 6, Nehru Place-110019 |
| 6. Correspondence Address | : | Same as above |
| 7. Telephone No. | : | 011 - 4367 5500 |
| 8. E-mail Address | : | shinewell1984@gmail.com |
| 9. Names of the Stock Exchanges where the Company's Securities are listed | : | Metropolitan Stock Exchange of India Limited |

	Number of Shares	% of Total Issued Capital
10. Issued Capital	: 2,49,000	100%
11. Listed capital*(Exchange Wise) (as per company records)	: 2,49,000	100%
12. Held in dematerialised form in NSDL	: NIL	
13. Held in dematerialised form in CDSL	: NIL	



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14. Physical : 2,49,000 Shares

15. Total No. of Shares (12+13+14) : 2,49,000 Shares

16. Reasons for differences if any, between

(10 & 11), (10 & 15), (11 & 15) : NA

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No of Shares		Applied / Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In-Principle Approval Pending for SE (Specify Names)
	Before	After					
NIL	NIL	NIL	N.A	N.A	N.A	N.A	N.A

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Member is updated : Yes

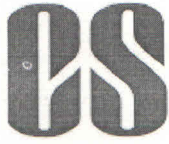
19. Reference of previous quarter with regards to excess dematerialization shares, if any : N.A

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for the delay :

Total No of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL





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22. Name & Telephone no. of the Compliance Mr. Ranjit Singh, Whole Time Director & Compliance Officer

R/o 123-A, Village Rajpur Khurd,
Delhi-110068
Tel. 9650441849

23. Name, Telephone & E-mail,
Membership No. of the certifying
Company Secretary :

Ms. Preeti Jain,
C-273,II Floor, Sector-63, Noida
Uttar Pradesh-201301
Tel: 9599473294
Membership No.: 41759

24. Appointment of Common Agency for
Share Registry work (Name &Address) :

RCMC Share Registry Private Limited
B-25/1, First Floor, Okhla Industrial Area, Phase-II,
NewDelhi-110020

25. Any other details that the auditor
may like to provide (e.g. BIFR
Company, delisting from SE,

: NIL

**For Jain P & Associates,
Company Secretaries**



Preeti Jain
Memb. No. 41759
C.O.P. No. 17079

Date: 06.10.2016

Place: Noida