

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

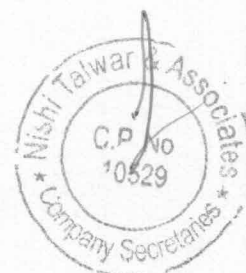
(As per Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996

I have examined the Register of members and other records/documents maintained by **Shinewell Leasing Limited** (hereinafter referred to as the Company) for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 September 06, 2010 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and accordingly to the explanations given to us and based on such verification as considered necessary, we hereby certify the following.

- | | | |
|---|---|--|
| 1. For Quarter Ended | : | 31 st December, 2014 |
| 2. Face Value | : | Rs. 10/- each |
| 3. ISIN | : | Not available |
| 4. Name of the Company | : | Shinewell Leasing Limited |
| 5. Registered Office of the Company | : | 216-B, Devika Tower, 6, Nehru Place-110019 |
| 6. Correspondence Address | : | Same as above |
| 7. Telephone No. | : | 011 – 4367 5500 |
| 8. E-mail Address | : | info@pragatigroup.in |
| 9. Names of the Stock Exchanges where the Company's Securities are listed | : | Delhi Stock Exchange |

	Number of Shares	% of Total Issued Capital
10. Issued Capital	2,49,000	100%
11. Listed capital*(Exchange Wise) (as per company records)	2,49,000	100%
12. Held in dematerialised form in NSDL	NIL	
13. Held in dematerialised form in CDSL	NIL	



14. Physical : 2,49,000 Shares

15. Total No. of Shares (12+13+14) : 2,49,000 Shares

16. Reasons for differences if any, between

(10 & 11) NA

(10 & 15) NA

(11 & 15) NA

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No of Shares		Applied / Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In-Principle Approval Pending for SE (Specify Names)
	Before	After					
NIL	NIL	NIL	N.A	N.A	N.A	N.A	N.A

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Member is updated : Yes

19. Reference of previous quarter with regards to excess dematerialization shares, if any : N.A

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for the delay :

Total No of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL



22. Name & Telephone no. of the Compliance Officer of the Company : Mr. Deepak Aggarwal, Director
Tel. 011 – 4367 5500
23. Name, Telephone & E-mail, Membership No. of the Auditor : Ms. Nishi Talwar, 9873467802
nishitalwarassociates@hotmail.com,
Membership No. 24056
24. Appointment of Common Agency for Share Registry work (Name & Address) : In House
216-B, Devika Tower, 6, Nehru Place-110019
25. Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, : NIL



For Nishi Talwar & Associates

A handwritten signature in black ink, appearing to be "Nishi Talwar".

Nishi Talwar

(Practicing Company Secretary)

Membership No. 24056

COP No. 10529

Date: 12-01-2015

Place: New Delhi